How to make a difference

In less time than it takes to brew a pot of coffee, you can make a lasting impact at Legacy Health.

Here’s how:
One of the easiest gifts you can make is to name Legacy Health as a beneficiary of one of your assets, such as your retirement plan or life insurance policy. This is a popular gift to give because you can set it up by yourself. There’s no need to use the services of an attorney or financial advisor to put your gift in place.

Simple steps to follow:
1) Contact the administrator of your retirement plan, insurance policy or bank account for a change-of-beneficiary form or simply download a form from your provider’s website.
2) Decide what percentage of the account you wish to give to Legacy Health and name us, along with the stated percentage, on the form.
3) Sign and return the form to your plan administrator or insurance company.
4) Tell us about your gift! It would be our honor to thank you for your support. Plus, your generosity can inspire others to follow your example.

A win-win-win

Fueled by their desire to help others, Douglas and Heather Greene’s generosity has touched many diverse organizations, including Legacy Health. They recently made two significant contributions to Legacy Salmon Creek Medical Center — a $60,000 charitable gift annuity for a scholarship fund and a $500,000 transformational pledge to the Breast Health Center.

“We are thrilled to help this exceptional hospital continue to provide the very best care,” Douglas says. “Most important to us is the ability to do good now, rather than later.”

With a passion for education, the Greenes strongly believe in giving a hand up to those less fortunate. They also know how devastating it is to lose someone to cancer — breast cancer claimed Douglas’s first wife, and brain cancer took Heather’s late husband. “There’s something that happens when a loved one is challenged by cancer,” Heather notes. “The environment of the hospital is very important.”

The benefits of giving after your lifetime

Planning an estate gift to a Legacy Health foundation is an affordable way to support our work in your community. Because most planned gifts are given after your lifetime, your current lifestyle isn’t affected. Plus, many are easy to make. The most popular gifts — beneficiary designations or including us in your will — can be made by signing a form or adding a sentence to your will.

To learn more, follow these steps:

Return the attached reply card to get your FREE guide Mix It Up: Combine Your Giving to discover how to combine current contributions with one you make later.
Visit legacyhealth.org/planmygift to learn more about ways to make an impact on our work.
Contact Kathy Lynch Hostetler at 503-413-8123 or khostetler@lhs.org to discuss gifts that achieve your charitable and financial goals.

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A serial inventor, Douglas has developed numerous consumer products. His most recognized products are the SKYTECH remote controls, which include more than 25 remote control systems for gas fireplaces that retrofit all gas logs and fireplaces in the U.S., Canada and Western Europe. Recently, he introduced the Aqua Smart, a programmable, remote thermostat to retrofit electric water heaters, reducing energy consumption. Heather has had an extensive career in the arts, film and high fashion.

MIX AND MATCH YOUR GIVING

There are many ways to create a meaningful impact at Legacy Health. Learn how to customize a gift to one of our foundations today and enjoy the tax advantages and charitable deductions that come with it.

California residents: Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma residents: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota residents: Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance.

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